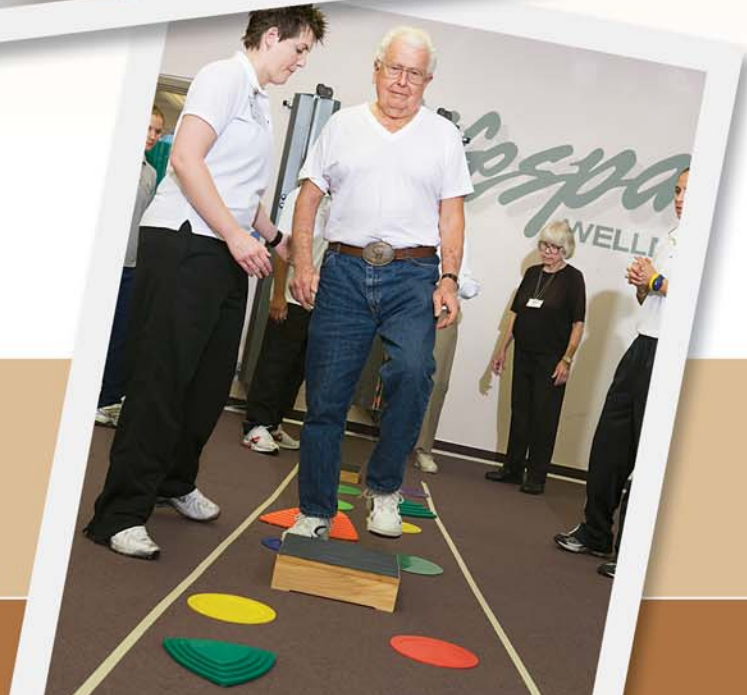




Learning From the Past.
Shaping the Future.



*The Archstone Foundation is a
private grantmaking organization.
Our mission is to contribute toward
the preparation of society in meeting
the needs of an aging population.*

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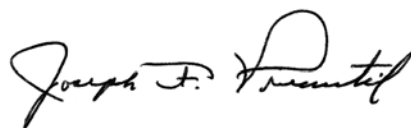
The year 2005 marks the 20th anniversary of the Archstone Foundation. The Foundation was formed via the conversion of Family Health Plan (FHP), a nonprofit health maintenance organization to a for-profit corporation. During the first 10 years of grantmaking, the Foundation focused on broad public health and health care delivery issues. In 1995, the Foundation began a two-year evaluation process examining the first 10 years of operation. Through this process, the Board of Directors decided to target its work exclusively on issues of aging.

Since 1995, the Foundation has taken a leadership role in the field of aging. During this period, it funded a variety of aging projects that addressed keeping frail elders in their homes for as long as possible, the quality of nursing home care, and end-of-life issues. The Foundation's knowledge of the field and support of innovative programs grew during the next six years. Through this work, the Foundation was able to focus its grantmaking on preparing society for an aging population.

With the economic challenges of 2002 and 2003, the Foundation refocused its strategy by identifying three priority areas for Initiative-based grantmaking. The Board of Directors has committed a total of \$24 million over five years for the following three priority areas: Fall Prevention, Elder Abuse & Neglect, and End-of-Life issues. In addition, the Foundation values the ability to be responsive to needs that fall outside of the three priority areas and will continue to conduct responsive grantmaking as a means to address emerging needs in the community.



John T. Knox, J.D.
Chairman



Joseph F. Prevratil, J.D.
President & CEO

Introduction

The Archstone Foundation's grantmaking addresses the following four issues:

- Fall Prevention
- Elder Abuse & Neglect
- End-of-Life Issues
- Responsive Grantmaking

The Archstone Foundation's 2004/2005 Annual Report highlights our commitment to issues of aging, the work of grantees, and personal stories that illustrate the impact these programs have had on individuals and the community.

Learning From the Past.



Falls are a common and often devastating problem among older adults. In California alone, over a million people age 65 and older fall each year. More than 100,000 of these falls result in a serious injury or fatality. In fact, almost 40 percent of those hospitalized for hip fractures never return home or live independently again, and 25 percent die within a year.

Most falls are associated with one or more risk factors including weakness, unsteady gait, confusion, medications and environmental hazards. Research has shown that attention to these risk factors can significantly reduce fall rates, and the most effective (and cost-effective) fall reduction programs are multifactorial. Optimal approaches involve a combination of medical management, physical activity, and home modification. The high level of coordination needed to carry out these multifactorial programs requires the support of strong community partnerships.



Since 1996, fall prevention has been an area of interest for the Archstone Foundation with more than 25 grants being awarded totaling over \$10 million. In 2003, the Foundation brought together key stakeholder groups throughout California to begin a strategic planning process to help prevent falls among older adults. This resulted in the Foundation's establishment of the Fall Prevention Center of Excellence (the Center). The Center is a public-private partnership responsible for coordinating a statewide effort to address falls among seniors and deliver integrated fall prevention services. Funding will be allocated to test multifactorial programs, expand integrated programs and support broad-based community coalitions.



Shaping the Future.

Fall Prevention Center of Excellence, Los Angeles, California

Five key organizations have joined forces to create innovative interventions, strategies, and programs to prevent injurious falls among the older adult population as part of a five-year, \$8-million Fall Prevention Initiative. The Fall Prevention Center of Excellence involves leading experts from the following institutions: University of Southern California's Andrus Gerontology Center, the Center for Successful Aging at California State University Fullerton, the Geriatric Research Education and Clinical Center (GRECC) at the VA's Greater Los Angeles Healthcare System, the University of California at Los Angeles and the State of California's Department of Health Services. The Center's purposes are to raise public awareness about the seriousness of falls, train healthcare and social service professionals on how to prevent falls and create model programs and best practices that will set the standard for California and the rest of the country. The Center plans to work with community partners and organizations to create model programs that test the best ways to organize and intervene to reduce falls.

City of Claremont, California

The Balance and Mobility Program uses "FallProof™" certified instructors to assess seniors' risk for falls. Individualized treatment plans that target specified impairments through an exercise program are developed. The program exercises seek-to-improve aerobic endurance, strength, power, coordination and flexibility resulting in improved balance and mobility. Grant funding supports the offering of four 10-week sessions and two 10-week advanced balance workshops to senior residents of Claremont.

Jack, an 82-year-old man, experienced remarkable improvement while participating in the Balance and Mobility Program. When Jack first arrived, his instructor was concerned that he would not be able to fully participate because he used a walker. His balance, coordination and self-confidence were low. As Jack progressed through the program, he went from using the walker to a cane then to nothing at all. Today, Jack proudly climbs stairs daily and his self-confidence, balance, and coordination have improved significantly.

"The sad news is that almost everyone has family members who have experienced falls, many of which are serious. ... The good news is that there is something we can do about it."

– Jon Pynoos, Ph.D.

*UPS Foundation Professor of Gerontology
University of Southern California, Andrus Gerontology Center*



Learning From the Past.

Elder abuse is a crime without limits. It crosses all racial, social, class, gender and geographic boundaries. Unfortunately, many older adults suffer in silence. Although between 1 million and 2 million Americans age 65 or older have been victims of abuse, only one in five cases is reported. As the older adult population in the United States continues to increase, it is anticipated that the rate of elder abuse will similarly increase.

In California, one out of 20 older adults is the victim of elder mistreatment each year. Despite state legislation, there continues to be a lack of uniform standards for professionals working in the field. Standardized categories defining elder abuse have been established, an important first step in understanding the problem on a statewide basis. These categories of abuse include physical, emotional, sexual, financial, neglect by others, self-neglect, abandonment and abduction.

Since 1992, the Archstone Foundation has invested approximately \$3.4 million in 27 grants to 14 organizations to address and prevent elder abuse. The majority of this funding (73 percent) has gone toward the development of multidisciplinary teams and direct services for victims of elder abuse. The emphasis on multidisciplinary teams is due to the fact that prevention and treatment of elder abuse requires multiple strategies and services to resolve this complex problem.

In June 2005, the Foundation launched a statewide Elder Abuse & Neglect Initiative to support a continuum of elder abuse services that will provide care for victims, examine options for perpetrators, and improve public policy. To this end, the Elder Abuse and Neglect Initiative will focus on the following areas: multidisciplinary team development; professional education and training, innovative project development, research on incidence and intervention strategies, integrated evaluation, and grantee convening and technical support.



Shaping the Future.

Volunteer Center of Riverside County, California

The Senior Ombudsman Services (SOS) Program educates new volunteers, caregivers and family members about long-term care residents' rights. SOS works closely with the Department of Health Services and Community Care Licensing, the two regulatory agencies responsible for monitoring institutional long-term care. Grant funding supported the recruitment and training of volunteer ombudsman to visit 2,808 skilled nursing facilities and 4,968 residential care facilities in Riverside County.

The SOS Program received a call from a skilled nursing facility that was planning to evict Doris, a 77-year-old resident, for failure to pay. Now a widow with no apparent source of income, Doris could not remember her social security number or her husband's. A volunteer ombudsman advocated on behalf of Doris and secured her social security income, as well as located an estranged daughter who was elated to find her mother. Doris was assisted by her daughter to apply for Medi-Cal. As a result of the SOS Program, Doris was able to continue to live at the facility and was reunited with her daughter.

Conejo Valley Senior Concerns — Ventura County Financial Abuse Specialist Team (FAST), Thousand Oaks, California

FAST is a public-private partnership of multidisciplinary stakeholders from the community who provide comprehensive services to elder and dependent adult victims of financial abuse. Representatives from Adult Protective Services, the Long Term Care Ombudsman, law enforcement, the District Attorney's Office, and clergy participate in monthly roundtable discussions on complex cases of financial abuse. Grant funding supported the coordination and convening of monthly meetings and the delivery of community education presentations.

When 78-year-old Sam decided to sell his home, he asked his grandson to assist him by using the proceeds to buy another smaller home for Sam to reside in. The grandson did purchase another home with the proceeds; however, he put the title in his name alone. Upon discovering what his grandson had done, Sam contacted Adult Protective Services (APS) and brought the case before the FAST for discussion. The team constructed an action plan to investigate the case and involve a Realtor® who could help resolve the situation. After a meeting with the Realtor®, Sam's name was added to the title.



"Nothing is done in isolation. How we treat our elders is a reflection of the integrity of our community as a whole."

*— Joan Virginia Allen, Esq.
Conejo Valley Senior Concerns*

Learning From the Past.

For centuries, medicine could do little to cure illnesses or extend life. Even at the beginning of this past century, death was a common occurrence at every age, frequently following injury or disease. In 1900, the average life expectancy was about 47 years.

In California, the average life expectancy is currently 78.8 years. The expanded life span is a result of advances in medicine and public health. However, many Americans live with advanced chronic illness and the term “end of life” now refers to a prolonged period of time. Despite a common vision of death in which people die at home, free from pain and other distressing symptoms, surrounded by their loved ones, most Americans die in hospitals, alone, and in pain. The Support Study funded by the Robert Wood Johnson Foundation found that many people die attached to machines, in pain and without the emotional and psychological support they need.

Palliative care is a medical specialty that aims to relieve suffering and improve quality of life for patients with advanced illness and their families. Hospice is a philosophy of care that packages palliative services and shifts away from a curative focus to addressing holistic needs of the dying patient.

Since 1988, the Archstone Foundation has awarded 49 grants totaling over \$4.2 million to 33 organizations for end-of-life work. The Foundation has funded programs in the areas of advance healthcare directives, bereavement and grief services, education and training, and hospice and palliative care services. The Archstone Foundation’s Board of Directors is developing a multiyear funding initiative to improve end-of-life care in the State of California.



Shaping the Future.

Motion Picture & Television Fund (MPTF), Woodland Hills, California

MPTF is developing a palliative care program using an interdisciplinary team to improve the lives of those with advanced chronic illnesses and to support their families and caregivers. This program provides interdisciplinary care focusing on quality of life and assuring physical comfort and peace of mind.

Ed, a 94-year-old gentleman who had spent many years in the movie industry as a casting director, was moved to the MPTF's Alzheimer's unit. In addition to Alzheimer's disease, Ed was suffering from bladder cancer and coronary artery disease. Since he had no kin, he was appointed a public conservator who did not understand his end-of-life wishes. A geriatric nurse practitioner, part of MPTF's Palliative Care Team, was able to talk with the conservator and help her understand Ed's health and desires. Ed loved his MPTF room and the staff who cared for him, and based on his wishes he was able to die in his "home," in his own bed, surrounded by his pictures and the staff who cared for him. The Palliative Care Team supported the nursing staff that cared for Ed, and provided support as the staff grieved the loss of a friend.

City of Hope, Duarte, California

The End-of-Life Nursing Education Consortium (ELNEC) offers the opportunity to receive end-of-life training to nursing faculty in undergraduate programs across the State of California, as well as to clinical educators from hospitals, long-term care settings, and clinics. In addition, these individuals are encouraged to implement end-of-life training in their respective settings.

Prior to attending the ELNEC course, Navy Lieutenant Commander (LCDR) Carma Erickson Hurt had limited knowledge of end-of-life care, but she possessed a desire to improve end-of-life care at the Naval Medical Center in San Diego. After attending ELNEC training, LCDR Hurt had the knowledge and tools to create a palliative care team, establish two inpatient "comfort care suites," and train over 50 nurses and hospital corpsmen in the ELNEC curriculum. In addition to continuing the San Diego program, several of the trained nurses and corpsmen have transferred to other hospitals and continue to provide and promote palliative care services to patients in their new settings.

"Never before in the history of medicine have our tools and skills been more powerful to relieve suffering and improve quality of life."

*– Charles F. von Guten, M.D., Ph.D., F.A.C.P.
Center of Palliative Studies at San Diego Hospice & Palliative Care*

RESPONSIVE GRANTMAKING



In addition to Fall Prevention, Elder Abuse & Neglect, and End-of-Life Issues, the Foundation's fourth priority area is Responsive Grantmaking. As the older adult population increases and programs for seniors are challenged by limited resources, this flexible strategy allows the Foundation to direct resources to unmet needs. The following are examples of Responsive Grantmaking:

- Access to Care
- Adult Day Services
- Caregiver Support
- Disability Services
- Healthy Aging
- Housing
- Medication Management
- Mental Health/Substance Abuse
- Professional Education and Training
- Promoting Aging in Place
- Transportation

During FY 2004 and FY 2005, the majority of the Foundation's grants were issued through the Responsive Grantmaking strategy. Two factors account for this course of action: first the ever-increasing needs in the areas mentioned above, and second, during this period the Foundation undertook a comprehensive planning and development phase for the three Foundation-directed Initiatives. Future funding through the Responsive Grantmaking strategy will continue as the Board seeks to maintain flexibility while committing resources to the Initiatives.



GRANTS AUTHORIZED IN FISCAL YEAR 2004

RESPONSIVE GRANTMAKING

FALL PREVENTION

ELDER ABUSE

END OF LIFE ISSUES

New Grants

ADULT DAY SERVICES OF ORANGE COUNTY | HUNTINGTON BEACH, CA | \$40,500.00

To support educational classes and workshops for caregivers of Alzheimer's patients.

ALLIANCE FOR LEADERSHIP AND EDUCATION | SACRAMENTO, CA | \$13,500.00

To support reform of California's adult day health care programs.

ALZHEIMER'S ASSOCIATION, SAN DIEGO CHAPTER | SAN DIEGO, CA | \$49,050.00

To support integrated case management and respite care for persons with Alzheimer's disease and their families in Imperial County.

ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION OF ORANGE COUNTY | IRVINE, CA | \$50,000.00

To provide caregiver support services.

ALZHEIMER'S SERVICES OF THE EAST BAY, INC. | BERKELEY, CA | \$13,500.00

To support continuation of quality care improvement activities with adult day service programs in Alameda County.

AMERICAN PUBLIC HEALTH ASSOCIATION | WASHINGTON, DC | \$5,000.00

To support the Gerontological Health Section's recognition of innovative programs at the annual meeting of the American Public Health Association.

CALIFORNIA STATE UNIVERSITY, LONG BEACH FOUNDATION | LONG BEACH, CA | \$13,500.00

To establish a California coalition to promote work force development of geriatric social workers.

CENTER FOR THE PARTIALLY SIGHTED | LOS ANGELES, CA | \$62,700.00

To support psychological services for older adults with visual impairment.

COMMUNITY HOSPITAL OF LONG BEACH | LONG BEACH, CA | \$151,343.00

To support the development of an Intergenerational Education Center on Aging.

COMMUNITY PARTNERS IN CARING | SANTA MARIA, CA | \$22,500.00

To support an interfaith volunteer caregiver program.

COUNCIL ON SOCIAL WORK EDUCATION | ALEXANDRIA, VA | \$15,000.00

To support the 2nd Annual National Gerontological Social Work Conference in Anaheim, CA.

DIRECT RELIEF INTERNATIONAL | SANTA BARBARA, CA | \$13,500.00

To support disaster preparedness outreach activities to vulnerable and frail older adults.

FAMILY SERVICE ASSOCIATION OF WESTERN RIVERSIDE COUNTY | MORENO VALLEY, CA | \$50,000.00

To support health and wellness outreach and education services to seniors in Moreno Valley.

JEWISH FAMILY AND CHILDREN'S SERVICE | LONG BEACH, CA | \$13,481.00

To support continued fieldwork training of MSW students specializing in gerontology.

JEWISH FAMILY AND CHILDREN'S SERVICE | LONG BEACH, CA | \$5,358.00

To support a Geriatric Social Work Education workshop presentation at the 2004 Joint Conference of the American Society on Aging and the National Council on the Aging.

LATINO HEALTH ACCESS | SANTA ANA, CA | \$90,000.00

To support community health outreach and supportive services to Latino elders in Orange County.

LEGAL SERVICES OF NORTHERN CALIFORNIA | SACRAMENTO, CA | \$90,000.00

To support expansion of a senior legal hotline in Southern California.

LIFELONG MEDICAL CARE | BERKELEY, CA | \$129,600.00

To support access to insurance benefits for low-income seniors through community outreach and use of the BenefitsCheckUp software program.

MICRONESIAN SEMINAR | POHNPEI | FSM | \$7,560.00

To support efforts to improve the quality of care of health dispensaries in Chuuk and Pohnpei States of Micronesia.

ORANGE COUNTY COUNCIL ON AGING | SANTA ANA, CA | \$61,000.00

To support continuation of the Caring Connections Friendly Visitor Program.

PARTNERS IN CARE FOUNDATION | BURBANK, CA | \$125,000.00

To support physical activity of seniors using a case management model.

REBUILDING TOGETHER, LONG BEACH | LONG BEACH, CA | \$13,500.00

To support housing repairs and assistance to lower-income older adults.

ST. JOSEPH CENTER | VENICE, CA | \$13,500.00

To support outreach services to homeless seniors and older adults at risk of becoming homeless.

SHANTI | SAN FRANCISCO, CA | \$13,500.00

To support a two-day training workshop for volunteer managers from organizations serving older adults.

SHARP HEALTHCARE FOUNDATION | SAN DIEGO, CA | \$82,062.00

To support continuation of the delivery of mental health and homeless services to low-income seniors residing in the inner city of San Diego.

SOUTH COUNTY SENIOR SERVICES, INC. | LAGUNA WOODS, CA | \$45,000.00

To support continuation of the health and wellness program.

STOP-GAP | SANTA ANA, CA | \$15,000.00

To support interactive therapeutic drama workshops for senior audiences at the Irvine Adult Day Health Services Center.

THERAPY CENTER, INC. | LA MESA, CA | \$11,160.00

To support an assisted water fitness program for low-income disabled older adults.

UNITED SENIORS OF OAKLAND AND ALAMEDA COUNTY | OAKLAND, CA | \$15,000.00

To support the 2003 Senior Injury Prevention Conference.

UNIVERSITY OF CALIFORNIA, BERKELEY | BERKELEY, CA | \$112,190.00

To support assessment of caregiver support services utilization and improve services in California.

UNIVERSITY OF CALIFORNIA, LOS ANGELES | LOS ANGELES, CA | \$48,387.00

To support the development of Web-based protocols for nursing home staff to improve and enhance treatment and care.

UNIVERSITY OF SOUTHERN CALIFORNIA, KECK SCHOOL OF MEDICINE | LOS ANGELES, CA | \$13,500.00

To support a geriatric fellowship in Internal Medicine.

VISITING NURSE SERVICE OF NEW YORK | NEW YORK, NY | \$13,500.00

To support adaptation and dissemination of materials and best practices of the AdvantAge Initiative.

WESTERN LAW CENTER FOR DISABILITY RIGHTS | LOS ANGELES, CA | \$6,750.00

To support advocacy services for disabled older adults.

WISE SENIOR SERVICES | SANTA MONICA, CA | \$50,000.00

To support expansion of adult day services program.

AMERICAN SOCIETY ON AGING | SAN FRANCISCO, CA | \$15,000.00

To support a one-day special program on fall prevention at the 2004 Joint Annual Meeting of the American Society on Aging and the National Council on the Aging.

CITY OF CLAREMONT | CLAREMONT, CA | \$14,000.00

To support a balance and mobility program to reduce the risk of falls in the elderly.

MIZELL SENIOR CENTER | PALM SPRINGS, CA | \$45,000.00

To support a fall prevention program for older adults in Palm Springs.

GRANTS AUTHORIZED IN FISCAL YEAR 2004

NATIONAL COUNCIL ON THE AGING | WASHINGTON, D.C. | \$179,930.00

To support a national two-day Summit on Fall Prevention and the development of a national action plan for the prevention of falls.

BET TZEDEK | LOS ANGELES, CA | \$75,000.00

To support advocacy services for institutionalized elders in need of legal aid to protect them from abuse and assure quality of care.

CONEJO VALLEY SENIOR CONCERNS | THOUSAND OAKS, CA | \$90,000.00

To support the development of a financial abuse specialist team in Ventura County.

FRIENDSHIP ADULT DAY CARE CENTER | SANTA BARBARA, CA | \$9,000.00

To support continuation of an educational program that raises public awareness of the needs of isolated and at-risk seniors residing in the community.

INSTITUTE ON AGING | SAN FRANCISCO, CA | \$43,000.00

To support psychological services for abused seniors.

LONG-TERM CARE SERVICES OF VENTURA COUNTY, INC. | VENTURA, CA | \$15,000.00

To support long-term care ombudsman services to Hispanic elders in Ventura County.

AMERICAN MEDICAL STUDENT ASSOCIATION/FOUNDATION RESTON, VA | \$50,360.00

To support end-of-life education training of medical students.

CALIFORNIA COALITION FOR COMPASSIONATE CARE SACRAMENTO, CA | \$13,365.00

To evaluate end-of-life quality improvement projects in skilled nursing facilities.

CALIFORNIA COALITION FOR COMPASSIONATE CARE SACRAMENTO, CA | \$13,500.00

To pilot a communications strategy to promote advance care planning.

SAN DIEGO HOSPICE AND PALLIATIVE CARE | SAN DIEGO, CALIFORNIA | \$106,000.00

To develop a pain management treatment model for chronically ill and terminally ill patients.

THE ELIZABETH HOSPICE FOUNDATION | ESCONDIDO, CA | \$103,540.00

To support complementary therapies training of hospice volunteers.

ZEN HOSPICE PROJECT | SAN FRANCISCO, CA | \$45,000.00

To support continuation of a one-year program to train End-of-Life practitioners to provide practical and spiritual support services to the dying.

Continuing Grants

ACACIA ADULT DAY HEALTH SERVICES | GARDEN GROVE, CA | \$54,500.00

To expand adult day services into the cities of Cypress and Westminster, California.

ALLIANCE FOR AGING RESEARCH | WASHINGTON, D.C. | \$115,625.00

To develop an interactive Web site to focus on aging research and policy targeting consumers, the media and policy makers.

ALLIANCE FOR LEADERSHIP AND EDUCATION | SACRAMENTO, CA | \$2,814.00

To support the development of a resource directory for California caregivers.

ALZHEIMER'S ASSOCIATION, LOS ANGELES CHAPTER LOS ANGELES, CA | \$11,500.00

To develop a continuum of services to support persons with early stage Alzheimer's disease and their families.

ALZHEIMER'S ASSOCIATION, VENTURA COUNTY CHAPTER CAMARILLO, CA | \$4,069.00

To develop a resource guide for Latino Alzheimer's patients and their caregivers and provide supportive services.

ALZHEIMER'S SERVICES OF THE EAST BAY, INC. | BERKELEY, CA | \$5,024.00

To support quality improvement activities within adult day services programs.

AMERICAN PARKINSON DISEASE ASSOCIATION, INC. | LOS ANGELES, CA | \$3,000.00

To establish an information and referral center to provide medical, educational and supportive resources in Orange County, California.

AMERICAN SOCIETY ON AGING | SAN FRANCISCO, CA | \$1,495.00

To support professional education sessions on critical issues on aging at the 2003 Joint Conference of the American Society on Aging and the National Council on the Aging.

ARTS AND SERVICES FOR DISABLED, INC. | LONG BEACH, CA | \$150.00

To support a senior volunteer program to assist disabled seniors participating in adult day care programs.

BAYSIDE COMMUNITY CENTER | SAN DIEGO, CA | \$70,400.00

To support outreach and wellness services for frail elders in San Diego.

CALIFORNIA STATE UNIVERSITY, LONG BEACH FOUNDATION LONG BEACH, CA | \$135,000.00

To develop and offer management training courses in long-term care.

CENTER FOR THE PARTIALLY SIGHTED | LOS ANGELES, CA | \$6,000.00

To support the independent living program that teaches essential living and travel skills to visually impaired older adults.

FAMILY CAREGIVER ALLIANCE | SAN FRANCISCO, CA | \$52,000.00

To establish a National Center on Caregiving.

FAMILY SERVICE OF LONG BEACH | LONG BEACH, CA | \$6,000.00

To support in-home services for frail seniors in the community.

FRIENDS OF ALZHEIMER'S CAREGIVERS | LOS ALAMITOS, CA | \$20,000.00

To support short-term respite and professional assistance to family members of Alzheimer's patients who have become financially, physically and emotionally depleted as caregivers.

HEALTH CARE COUNCIL OF ORANGE COUNTY | SANTA ANA, CA | \$1,500.00

To support a countywide volunteer home visitation program for older adults and persons with disabilities.

HEART TOUCH PROJECT | SANTA MONICA, CA | \$2,000.00

To develop a massage therapy program for the elderly and design workshops to train massage therapists on how to care for frail elders residing in nursing homes.

INTERNATIONAL DOCUMENTARY ASSOCIATION/LIVING CENTURY LOS ANGELES, CA | \$10,000.00

To produce a public television documentary profiling the lives of centenarians.

JEWISH FAMILY AND CHILDREN'S SERVICE | LONG BEACH, CA | \$1,490.00

To support fieldwork training of MSW students specializing in gerontology by establishing a Center of Excellence for Geriatric Social Work Education.

LATINO HEALTH ACCESS | SANTA ANA, CA | \$10,000.00

To support community health outreach and supportive services to Latino elders in Orange County.

LONG BEACH PUBLIC LIBRARY FOUNDATION | LONG BEACH, CA | \$9,690.00

To support the delivery and pick up of library materials to homebound and isolated seniors.

LOS ANGELES FREE CLINIC | LOS ANGELES, CA | \$3,700.00

To support free dental and case management services for low-income seniors.

NATIONAL ACADEMY OF SCIENCES | WASHINGTON, D.C. | \$7,500.00

To support a study of the health and safety needs of older workers over the next 20-30 years.

NATIONAL COUNCIL ON THE AGING | WASHINGTON, D.C. | \$10,000.00

To develop and launch an interactive Web site to inform seniors and their caregivers about the public benefits they are eligible for - www.benefitscheckup.org.

GRANTS CONTINUED IN FISCAL YEAR 2004

RESPONSIVE GRANTMAKING

FALL PREVENTION

ELDER ABUSE

END OF LIFE ISSUES

NATIONAL SENIOR CITIZENS LAW CENTER | LOS ANGELES, CA | \$5,010.00

To support education and advocacy efforts to improve nursing home care.

NEIGHBOR TO NEIGHBOR: CYCIC | PRESCOTT VALLEY, AZ | \$2,360.00

To support access to health benefits and pharmaceutical prescription drug assistance programs through an information and technology network.

OASIS INSTITUTE | ST. LOUIS, MO | \$6,390.00

To support intergenerational tutoring and health education activities at the Oasis Center in Lakewood, California.

ORANGE COUNTY COUNCIL ON AGING | SANTA ANA, CA | \$2,740.00

To support the Retiree Response Technical Team, a community-based program designed to investigate financial abuse perpetrated against the elderly and other vulnerable adults.

PARTNERS IN CARE FOUNDATION | BURBANK, CA | \$14,700.00

To support the implementation of a regionally based model of comprehensive, integrated field and academic geriatric social work education.

PASADENA SENIOR CENTER | PASADENA, CA | \$2,500.00

To support Project 2561 Connect which links seniors who are 85+ years of age with existing community services.

REBUILDING TOGETHER, LONG BEACH | LONG BEACH, CA | \$1,500.00

To support emergency housing repair and assistance for low-income seniors in Long Beach, CA.

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA | OAKLAND, CA | \$500,000.00

To establish an endowed Chair in geriatrics at the University of California, Los Angeles, School of Medicine.

ST. BARNABAS SENIOR CENTER OF LOS ANGELES | LOS ANGELES, CA | \$5,000.00

To support the expansion of the adult day health care center services.

ST. JOSEPH CENTER | VENICE, CA | \$1,400.00

To support services for homeless and homebound seniors.

SAN FRANCISCO ADULT DAY SERVICES NETWORK | SAN FRANCISCO, CA | \$5,000.00

To support a three-year research project evaluating the effectiveness of adult day services (ADS) and measuring the impact of ADS on the health and functioning of community-dwelling, chronically ill and disabled older adults.

SANTA MONICA COLLEGE FOUNDATION | SANTA MONICA, CA | \$1,500.00

To support expansion of services for senior stroke survivors.

SENIOR MEALS AND SERVICES | GARDEN GROVE, CA | \$8,436.00

To support case management services for the frail elderly.

SHARP HEALTHCARE FOUNDATION | SAN DIEGO, CA | \$7,520.00

To support the delivery of mental health and homeless services to low-income seniors residing in inner city San Diego, California.

SOUTH COUNTY SENIOR SERVICES, INC. | LAGUNA WOODS, CA | \$5,000.00

To support regional efforts to establish a continuum of integrated services for seniors, their families and caregivers.

THE CENTER FOR AGING RESOURCES | PASADENA, CA | \$27,040.00

To provide long-term outreach and interventions to psychologically impaired seniors in an effort to promote their safety, independence and/or quality of life, and use of services.

TRI-CITY HOSPITAL FOUNDATION | OCEANSIDE, CA | \$7,800.00

To develop Positive Alternatives for Living Life, a program designed to improve the health and quality of life of aging persons in North San Diego County who are living with chronic, disabling and life-threatening conditions.

UNIVERSITY OF CALIFORNIA, LOS ANGELES | LOS ANGELES, CA | \$5,351.60

To support the development and dissemination of community level data on the health of California elders.

UNIVERSITY OF CALIFORNIA, SAN FRANCISCO | SAN FRANCISCO, CA | \$37,121.90

To establish an active aging community task force in Los Angeles County.

VILLA ESPERANZA SERVICES | PASADENA, CA | \$5,000.00

To support outreach and marketing activities to increase the number of participants enrolled in the adult day health care center.

VISITING NURSE SERVICE OF NEW YORK | NEW YORK, NY | \$3,300.00

To support the implementation of an elder-friendly communities project in Southern California, a model using a set of indicators to identify elder friendly communities that welcome and support individuals who wish to age in place.

CALIFORNIA STATE UNIVERSITY, FULLERTON | FULLERTON, CA | \$8,274.00

To develop a balance and mobility specialist instructor training program for older adults designed to build competency in fall prevention practices.

LOS AMIGOS RESEARCH AND EDUCATION INSTITUTE, INC. | DOWNEY, CA | \$9,770.00

To pilot a three-year program designed to reduce falls in adult day health clients at the Rancho Los Amigos National Rehabilitation Center.

UNIVERSITY OF CALIFORNIA, LOS ANGELES | LOS ANGELES, CA | \$15,000.00

To support a statewide convening to develop a blueprint for preventing falls in the elderly.

UNIVERSITY OF SOUTHERN CALIFORNIA | LOS ANGELES, CA | \$278,093.40

To establish a National Resource Center on Supportive Housing and Home Modifications to make supportive housing and home modification integral components of successful aging, long-term care, preventive health, and elder-friendly communities.

UNIVERSITY OF CALIFORNIA, IRVINE | IRVINE, CA | \$29,433.00

To create an interdisciplinary team of trained medical experts in elder and dependent adult abuse.

UNIVERSITY OF CALIFORNIA, IRVINE | IRVINE, CA | \$273,150.00

To establish a regional Elder Abuse Forensic Center to provide comprehensive services to abused and neglected seniors.

UNIVERSITY OF CALIFORNIA, SAN FRANCISCO | SAN FRANCISCO, CA | \$162,184.00

To assess California's long-term care ombudsman programs and develop recommendations for process improvements and effectiveness.

VOLUNTEER CENTER OF RIVERSIDE COUNTY | RIVERSIDE, CA | \$1,500.00

To support volunteer recruitment and training of long-term care ombudsman.

CALIFORNIA COALITION FOR COMPASSIONATE CARE | SACRAMENTO, CA | \$79,972.00

To support the development of a quality improvement model, Promising Practices, designed to enhance skilled nursing facilities training programs on end-of-life care.

COMMUNITY PARTNERS IN CARING | SANTA MARIA, CA | \$1,500.00

To develop grief, loss and support services for frail, ill, disabled adults and their caregivers.

DEATH WITH DIGNITY NATIONAL CENTER | PORTLAND, OR | \$5,000.00

To support public education and awareness efforts on Oregon's death with dignity model of end-of-life care.

LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA, CA | \$8,450.00

To support the development of a hospice program.

RAND CORPORATION | SANTA MONICA, CA | \$50,000.00

To support a multisite study to improve care at the end-of-life for elders with advanced congestive heart failure and chronic obstructive pulmonary disease.

SAN DIEGO HOSPICE AND PALLIATIVE CARE | SAN DIEGO, CALIFORNIA | \$4,165.00

To develop a palliative care program for nursing students.

STATE OF HAWAII EXECUTIVE OFFICE ON AGING | HONOLULU, HI | \$10,000.00

To support further development of resources to improve the care of the elderly approaching death by providing materials and training.

ZEN HOSPICE PROJECT | SAN FRANCISCO, CA | \$5,000.00

To pilot a one-year program to train end-of-life practitioners in both academic competencies and experiential study to satisfy the need for trained counselors skilled in both the practical and spiritual aspects of dying.

GRANTS AUTHORIZED IN FISCAL YEAR 2005

New Grants

ADULT DAY SERVICES OF ORANGE COUNTY | HUNTINGTON BEACH, CA | \$41,310.00

To support continuation of the Dementia Education Collaborative to provide education and outreach to multiethnic communities.

ALLIANCE FOR LEADERSHIP AND EDUCATION | SACRAMENTO, CA | \$90,000.00

To support redesign of California's Adult Day Health Care program.

ALTERNATIVE LIVING FOR THE AGING | WEST HOLLYWOOD, CA | \$9,000.00

To support affordable housing options for low-income older adults.

ALZHEIMER'S ASSOCIATION, LOS ANGELES CHAPTER LOS ANGELES, CA | \$121,500.00

To support continuation of services for individuals and their families with early-stage Alzheimer's disease.

ALZHEIMER'S ASSOCIATION, SAN DIEGO CHAPTER | SAN DIEGO, CA | \$36,000.00

To support continuation of respite services for families caring for elders with Alzheimer's disease in Imperial County.

CALIFORNIA COUNCIL ON GERONTOLOGY AND GERIATRICS LOS ANGELES, CA | \$78,445.00

To provide organizational support to build capacity to further promote geriatric and gerontology workforce development in California.

CALIFORNIA STATE UNIVERSITY, LONG BEACH FOUNDATION LONG BEACH, CA | \$177,965.00

To support a statewide geriatric workforce development project.

CATHOLIC CHARITIES | LOS ANGELES, CA | \$44,321.00

To provide safety-net services for homebound and low-income seniors in the greater Long Beach area.

CENTER FOR HEALTHY AGING | SANTA MONICA, CA | \$89,955.00

To support the replication of the Independent Transportation Network Program in Santa Monica to increase transportation options for older adults who need to limit or stop driving.

COMMUNITY HOSPITAL OF LONG BEACH | LONG BEACH, CA | \$112,365.00

To support continuation of an Intergenerational Resource Center.

DISABILITY FUNDERS NETWORK | WASHINGTON, D.C. | \$13,500.00

To support the development of resource materials for funders on emergency preparedness for disabled elders.

DOWNTOWN WOMEN'S CENTER | LOS ANGELES, CA | \$9,000.00

To support health outreach services for homeless older women.

FAMILY CAREGIVER ALLIANCE | SAN FRANCISCO, CA | \$45,000.00

To support a consensus conference to develop a family caregiver assessment tool.

FIFTY PLUS FITNESS CENTERS | PALO ALTO, CA | \$13,500.00

To support community fitness of older adults in Orange County.

GRANTMAKERS IN AGING, INC. | DAYTON | OH | \$10,000.00

To support the 2004 Annual Meeting of Grantmakers In Aging.

INFO LINK ORANGE COUNTY | COSTA MESA, CA | \$36,000.00

To support the development of information and referral services for older adults in Orange County.

IRVINE ADULT DAY HEALTH SERVICES, INC. | IRVINE, CA | \$31,500.00

To support development of a marketing plan for Adult Day Services in Orange County.

JEWISH FAMILY & CHILDREN'S SERVICES OF LONG BEACH LONG BEACH, CA | \$14,222.00

To support continued fieldwork training of MSW students specializing in gerontology.

JEWISH FAMILY & CHILDREN'S SERVICES OF SAN FRANCISCO SAN FRANCISCO, CA | \$22,500.00

To support the development of a bioethics committee to assist unbefriended elders who could be better served outside adult dependency court.

JEWISH FAMILY SERVICE OF LOS ANGELES | LOS ANGELES, CA | \$90,000.00

To support substance abuse and mental health services for low-income older adults throughout Los Angeles County.

JEWISH FAMILY SERVICE OF LOS ANGELES | LOS ANGELES, CA | \$15,000.00

To support distribution of special dietary food items for low-income seniors.

LATINO HEALTH ACCESS | SANTA ANA, CA | \$90,000.00

To support community health outreach and supportive services to Latino elders in Orange County.

LIFELONG MEDICAL CARE | BERKELEY, CA | \$123,813.90

To support access to insurance benefits for low-income seniors in Alameda and Contra Costa Counties through community outreach and use of the BenefitsCheckUp software program.

LITTLE TOKYO SERVICE CENTER, INC. | LOS ANGELES, CA | \$104,400.00

To support expansion of services to low-income seniors in Los Angeles County.

LOS AMIGOS RESEARCH AND EDUCATION INSTITUTE, INC. DOWNEY, CA | \$68,586.00

To support adult day health care services for low-income seniors.

LOS ANGELES FREE CLINIC | LOS ANGELES, CA | \$36,000.00

To support continuation of dental and case management services for low-income older adults.

MICRONESIAN SEMINAR | POHNPEI | FSM | \$12,878.00

To support community outreach to improve health and education services in the Federated States of Micronesia.

ST. JOSEPH CENTER | VENICE, CA | \$13,500.00

To support continuation of outreach services to homeless older adults.

SALLY'S FUND, INC. | LAGUNA BEACH, CA | \$5,940.00

To support transportation services to low-income older adults.

SALVATION ARMY | LOS ANGELES, CA | \$27,000.00

To support adult day care scholarships for low-income seniors in San Pedro and Torrance.

STROKE ASSOCIATION OF SOUTHERN CALIFORNIA | LOS ANGELES, CA | \$10,000.00

To support a post-hospital stroke rehabilitation project.

UNITED SENIORS OF OAKLAND AND ALAMEDA COUNTY | OAKLAND, CA | \$9,000.00

To support the 2005 Senior Injury Prevention Conference.

UNIVERSITY OF CALIFORNIA, LOS ANGELES | LOS ANGELES, CA | \$88,060.50

To support the expansion of the memory training program for seniors.

UNIVERSITY OF CALIFORNIA, SAN FRANCISCO | SAN FRANCISCO, CA | \$130,095.00

To support increased vaccination rates for influenza and pneumococcal pneumonia among long-term care residents and health care workers.

CALIFORNIA STATE UNIVERSITY, FULLERTON | FULLERTON, CA | \$306,000.00

To support the development of a Fall Prevention Center of Excellence.

CITY OF CLAREMONT | CLAREMONT, CA | \$9,000.00

To support continuation of a balance and mobility program to reduce the risk of falls in the elderly.

REBUILDING TOGETHER, LONG BEACH | LONG BEACH, CA | \$25,650.00

To support the Safe Stay Program to provide home modifications and repairs for older adults in the greater Long Beach area.

REBUILDING TOGETHER, ORANGE COUNTY | TUSTIN, CA | \$15,000.00

To support home repairs for low-income elderly in Orange County.

SEPULVEDA RESEARCH CORPORATION, VA's GREATER LOS ANGELES HEALTHCARE SYSTEM | NORTH HILLS, CA | \$126,360.00

To support the development of a Fall Prevention Center of Excellence.

UNIVERSITY OF ILLINOIS | CHAMPAIGN, IL | \$176,995.00

To support the integration of Qi Gong/Tai Chi programs into the aging network.

UNIVERSITY OF CALIFORNIA, LOS ANGELES | LOS ANGELES, CA | \$52,795.00

To support the development of a Fall Prevention Center of Excellence.

UNIVERSITY OF SOUTHERN CALIFORNIA | LOS ANGELES, CA | \$586,761.00

To support the development of a Fall Prevention Center of Excellence.

AMERICAN SOCIETY ON AGING | SAN FRANCISCO, CA | \$13,500.00

To support a multisession track on Elder Abuse at the 2005 Joint Conference of the American Society on Aging and the National Council on the Aging.

BET TZEDEK | LOS ANGELES, CA | \$81,450.00

To support advocacy services for institutionalized elders in need of legal aid to protect them from abuse and assure quality of care.

CALIFORNIA DEPARTMENT OF AGING | SACRAMENTO, CA | \$13,500.00

To support a two-day training on elder and dependent adult abuse for legal service providers.

CONEJO VALLEY SENIOR CONCERNS | THOUSAND OAKS, CA | \$81,000.00

To support the continuation of the financial abuse specialist team in Ventura County.

FRIENDSHIP ADULT DAY CARE CENTER | SANTA BARBARA, CA | \$10,000.00

To support continuation of an educational program to raise awareness of the needs of isolated and at-risk seniors residing in the community.

NATIONAL ADULT PROTECTIVE SERVICES FOUNDATION | BOULDER, CO | \$90,000.00

To support training of adult protective service workers at the 17th Annual Meeting of the National Adult Protective Services Association.

VOLUNTEER CENTER OF RIVERSIDE COUNTY | RIVERSIDE, CA | \$13,500.00

To support the Long Term Care Ombudsman program.

WISE SENIOR SERVICES | SANTA MONICA, CA | \$90,000.00

To support the expansion of the Long Term Care Ombudsman elder abuse and complaint services in Los Angeles County.

CALIFORNIA HEALTH FOUNDATION AND TRUST | SACRAMENTO, CA | \$90,000.00

To provide the California Coalition for Compassionate Care with organizational support to further build capacity of end-of-life care services in California.

CITY OF HOPE NATIONAL MEDICAL CENTER | DUARTE, CA | \$194,555.00

To support the offering of the End-of-Life Nursing Education Consortium training program in Southern California.

CODA ALLIANCE | SAN JOSE, CA | \$85,770.00

To support the development of an end-of-life education program for residents, family members and staff of assisted living facilities.

COMPASSION AND CHOICES | DENVER, CO | \$60,397.00

To support a public education program on end-of-life options.

MOTION PICTURE & TELEVISION FUND | WOODLAND HILLS, CA | \$37,272.00

To support the development of a palliative care program.

SEPULVEDA RESEARCH CORPORATION, VA's GREATER LOS ANGELES HEALTHCARE SYSTEM | NORTH HILLS, CA | \$13,500.00

To support a conference for hospice and palliative care providers.

THE ELIZABETH HOSPICE FOUNDATION | ESCONDIDO, CA | \$96,750.00

To support continuation of the complimentary therapies training program for hospice volunteers and staff.

GRANTS CONTINUED IN FISCAL YEAR 2005

RESPONSIVE GRANTMAKING

FALL PREVENTION

ELDER ABUSE

END OF LIFE ISSUES

Continuing Grants

ADULT DAY SERVICES OF ORANGE COUNTY | HUNTINGTON BEACH, CA | \$4,500.00

To support educational workshops and classes for caregivers of Alzheimer's patients.

ALLIANCE FOR AGING RESEARCH | WASHINGTON, D.C. | \$11,562.50

To develop an interactive Web site to focus on aging research and policy targeting consumers, the media and policymakers.

ALLIANCE FOR LEADERSHIP AND EDUCATION | SACRAMENTO, CA | \$1,500.00

To support reform of California's adult day health care programs.

ALZHEIMER'S ASSOCIATION OF SAN DIEGO & IMPERIAL COUNTIES SAN DIEGO, CA | \$5,450.00

To support integrated case management and respite care for persons with Alzheimer's disease and their families in rural Imperial County.

ALZHEIMER'S SERVICES OF THE EAST BAY, INC. | BERKELEY, CA | \$1,500.00

To support continuation of quality care improvement activities with Adult Day Service programs in Alameda County.

CALIFORNIA STATE UNIVERSITY, LONG BEACH FOUNDATION LONG BEACH, CA | \$1,500.00

To establish a California coalition to promote workforce development of geriatric social workers.

CALIFORNIA STATE UNIVERSITY, LONG BEACH FOUNDATION LONG BEACH, CA | \$20,000.00

To develop and offer management training courses in long-term care.

FAMILY SERVICE OF LONG BEACH | LONG BEACH, CA | \$600.00

To support in-home services for frail seniors who live in the community.

FRIENDS OF ALZHEIMER'S CAREGIVERS | LOS ALAMITOS, CA | \$2,000.00

To support short-term respite and professional assistance to family members of Alzheimer's patients who have become financially, physically and emotionally depleted as caregivers.

LATINO HEALTH ACCESS | SANTA ANA, CA | \$10,000.00

To support community outreach and supportive services to isolated and low-income Spanish-speaking older adults.

LIFELONG MEDICAL CARE | BERKELEY, CA | \$14,400.00

To support access to insurance benefits for low-income seniors in Alameda and Contra Costa Counties through community outreach and use of the BenefitsCheckUp software.

MICRONESIAN SEMINAR | POHNPEI | FSM | \$840.00

To support the ongoing efforts to improve the dispensaries in Chuuk and Pohnpei States of Micronesia.

PARTNERS IN CARE FOUNDATION | BURBANK, CA | \$112,500.00

To support physical activity of seniors using a case management model.

REBUILDING TOGETHER, LONG BEACH | LONG BEACH, CA | \$1,500.00

To support housing repairs and assistance to lower-income older adults.

ST. JOSEPH CENTER | VENICE, CA | \$1,500.00

To support outreach services to homeless seniors and older adults at-risk of becoming homeless.

SOUTH COUNTY SENIOR SERVICES, INC. | LAGUNA WOODS, CA | \$5,000.00

To support continuation of the health and wellness program.

THERAPY CENTER, INC. | LA MESA, CA | \$1,240.00

To support the Aquability program, an assisted water fitness program for low-income disabled older adults.

UNIVERSITY OF CALIFORNIA, BERKELEY | BERKELEY, CA | \$67,811.00

To support assessment of caregiver support services utilization and improve services in California.

UNIVERSITY OF CALIFORNIA, LOS ANGELES | LOS ANGELES, CA | \$3,013.00

To support the development of protocols for nursing home staff to improve and enhance treatment and care.

UNIVERSITY OF CALIFORNIA, SAN FRANCISCO | SAN FRANCISCO, CA | \$8,271.00

To assess California's long-term care ombudsman programs and develop recommendations for process improvements and effectiveness.

UNIVERSITY OF SOUTHERN CALIFORNIA, KECK SCHOOL OF MEDICINE LOS ANGELES, CA | \$1,500.00

To support a geriatric fellowship in Geriatric and Internal Medicine.

VISITING NURSE SERVICE OF NEW YORK | NEW YORK, NY | \$1,500.00

To support adaptation and dissemination of materials and best practices of the AdvantAge Initiative.

WESTERN LAW CENTER FOR DISABILITY RIGHTS | LOS ANGELES, CA | \$750.00

To support advocacy services for disabled older adults.

CONEJO VALLEY SENIOR CONCERNS | THOUSAND OAKS, CA | \$10,000.00

To support a financial abuse specialist team in Ventura County.

UNIVERSITY OF CALIFORNIA, IRVINE | IRVINE, CA | \$250,345.00

To establish a regional Elder Abuse Forensic Center to provide comprehensive services to abused and neglected seniors.

CALIFORNIA COALITION FOR COMPASSIONATE CARE | SACRAMENTO, CA | \$1,485.00

To evaluate end-of-life quality improvement projects in skilled nursing facilities.

CALIFORNIA COALITION FOR COMPASSIONATE CARE | SACRAMENTO, CA | \$1,500.00

To pilot a communications strategy to prompt end-of-life conversations between caregivers and older adults.

THE ELIZABETH HOSPICE FOUNDATION | ESCONDIDO, CA | \$11,504.00

To support complimentary therapies training of hospice volunteers.



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INDEPENDENT AUDITORS' REPORT

To the Board of Directors of
Archstone Foundation

We have audited the accompanying statement of financial position of Archstone Foundation (a nonprofit California corporation) as of June 30, 2005, 2004 and 2003, and the related statements of activities, and cash flows for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Archstone Foundation as of June 30, 2005, 2004 and 2003, and the changes in its net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Long Beach, California
August 19, 2005

FINANCIAL STATEMENTS

STATEMENT OF FINANCIAL POSTION

	June 30,		
	2005	2004	2003
ASSETS			
Cash and cash equivalents	\$ 546,111	\$ 241,919	\$ 63,512
Investments, at fair value	116,672,576	113,737,383	102,765,735
Prepaid expenses	8,617	7,796	
Prepaid excise taxes		8,035	27,599
Other assets	5,681	5,681	5,681
Property and equipment, net	47,798	60,790	26,702
 TOTAL ASSETS	 \$117,280,783	 \$114,061,604	 \$102,889,229
LIABILITIES AND UNRESTRICTED NET ASSETS			
LIABILITIES			
Accounts payable	\$ 4,178		\$ 2,791
Accrued expenses	49,060	16,501	14,281
Grants payable	337,821	475,522	2,413,191
Deferred compensation	178,677	144,159	100,145
	569,736	636,182	2,530,408
COMMITMENTS (Notes 5 and 6)			
 UNRESTRICTED NET ASSETS	 116,711,047	 113,425,422	 100,358,821
 TOTAL LIABILITIES AND UNRESTRICTED NET ASSETS	 \$117,280,783	 \$114,061,604	 \$102,889,229

STATEMENT OF ACTIVITIES

	For the Year Ended June 30,		
	2005	2004	2003
REVENUE AND SUPPORT			
Investment income	\$ 3,139,972	\$ 2,312,039	\$ 2,453,558
EXPENSES			
Program expense	4,715,399	2,539,292	1,910,820
Management and general	1,427,719	1,161,567	1,199,109
	\$ 6,143,118	\$ 3,700,859	\$ 3,109,929
CHANGE IN UNRESTRICTED NET ASSETS BEFORE REALIZED AND UNREALIZED NET GAIN (LOSS) ON INVESTMENTS	(3,003,146)	(1,388,820)	(656,371)
REALIZED AND UNREALIZED NET GAIN (LOSS) ON INVESTMENTS	6,288,771	14,455,421	(467,448)
CHANGE IN UNRESTRICTED NET ASSETS	3,285,625	13,066,601	(1,123,819)
UNRESTRICTED NET ASSETS AT BEGINNING OF YEAR	113,425,422	100,358,821	101,482,640
UNRESTRICTED NET ASSETS AT END OF YEAR	\$116,711,047	\$113,425,422	\$100,358,821

FINANCIAL STATEMENTS

STATEMENT OF CASH FLOWS

	For the Year Ended June 30,		
	2005	2004	2003
CASH FLOWS FROM OPERATING ACTIVITIES			
Change in unrestricted net assets	\$ 3,285,625	\$ 13,066,601	(\$ 1,123,819)
Adjustments to reconcile change in unrestricted net assets to net cash used in operating activities:			
Depreciation and amortization	14,473	11,692	14,636
Loss on disposition of assets		3,054	
Realized and unrealized net (gain) loss on investments	(6,288,771)	(14,455,421)	467,448
Decrease in:			
Prepaid expenses	7,214	11,768	6,379
Increase (decrease) in:			
Grants payable	(137,701)	(1,937,669)	(1,815,004)
Accounts payable, accrued expenses, and deferred compensation	71,255	43,443	25,234
Net Cash Used In Operating Activities	(3,047,905)	(3,256,532)	(2,425,126)
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of investments	(6,634,838)	(8,316,227)	(6,448,073)
Proceeds from sale of investments	9,988,416	11,800,000	8,915,001
Purchases of equipment	(1,481)	(48,834)	(5,801)
Net Cash Provided By Investing Activities	3,352,097	3,434,939	2,461,127
NET CHANGE IN CASH AND CASH EQUIVALENTS	304,192	178,407	36,001
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	241,919	63,512	27,511
CASH AND CASH EQUIVALENTS AT END OF YEAR	\$ 546,111	\$ 241,919	\$ 63,512

The accompanying notes are an integral part of these statements.

NOTE 1 — SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Nature of Business

Archstone Foundation (the Foundation) was established on September 20, 1985 to support charitable community activities in the areas of health and health care delivery. On July 1, 1999, the Foundation changed its tax status from a public charity to a private foundation.

The primary source of funding for the Foundation's charitable activities is investment income generated from its investment portfolio.

Use of Estimates

The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Concentration of Credit Risk

The Foundation maintains cash and cash equivalents with financial institutions in excess of federally insured limits.

Cash and Cash Equivalents

Cash and cash equivalents include cash held in checking accounts and all highly liquid investments with original maturities of three months or less.

Investments

Investments in equity securities with readily determinable fair values and all investments in debt securities are measured at fair value in the statement of financial position. Investment income or loss is included in revenue and support. Realized and unrealized gains and losses on investments are reported as a separate component of the change in unrestricted net assets.

Property and Equipment

Property and equipment is stated at cost. Depreciation and amortization is provided on the straight-line method over the estimated useful lives of the assets, which range from two to five years.

Grants Payable

The Foundation reports grants payable at the date the grant is approved by the Board of Directors. Grants payable to be paid in future years are discounted using a risk-free rate applicable at the end of the fiscal year.

Fair Value of Financial Instruments

Investments and grants payable are reported at fair value. The carrying amount of cash, other assets and accounts payable approximates fair value because of the relatively short-term nature of these financial instruments.

Income Taxes

The Foundation is exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code and the corresponding provisions of the California Revenue and Taxation Code. Accordingly, no provision for taxes based on income has been included in the accompanying financial statements.

Excise Taxes

The Internal Revenue Code imposes an excise tax on Section 501(c)(3) private foundations at the rate of 2% on the net investment income, which is paid by the Foundation in quarterly estimated installments. A reduced rate of 1% will apply if distributions from the Foundation exceed a certain required payout level based on a formula provided under the Internal Revenue Code. Excise tax expense was approximately \$30,000, \$23,500, and \$50,500 for the years ended June 30, 2005, 2004 and 2003, respectively.

NOTES TO THE FINANCIAL STATEMENTS

NOTE 2 — INVESTMENTS

The composition of investments, stated at fair value, is as follows:

	June 30,		
	2005	2004	2003
Equity mutual funds	\$ 92,368,985	\$ 92,181,347	\$ 80,899,747
Corporate obligations	24,303,591	21,556,036	21,865,988
	<u>\$116,672,576</u>	<u>\$113,737,383</u>	<u>\$102,765,735</u>

The composition of investment return for cash and cash equivalents and investments is as follows:

	For the Year Ending June 30,		
	2005	2004	2003
Interest and dividend income	\$ 3,139,972	\$ 2,312,039	\$ 2,453,558
Net realized gains (losses) on sale of investments	809,757	(445,074)	(10,666)
Net unrealized gains (losses) on investments	5,479,014	14,900,495	(456,782)
	<u>6,288,771</u>	<u>14,455,421</u>	<u>(467,448)</u>
	<u>\$ 9,428,743</u>	<u>\$ 16,767,460</u>	<u>\$ 1,986,110</u>

NOTE 3 — PROPERTY AND EQUIPMENT

A summary of property and equipment is as follows:

	June 30,		
	2005	2004	2003
Furniture and fixtures	\$ 172,965	\$ 171,744	\$ 163,687
Leasehold improvements	12,486	12,226	12,226
	<u>185,451</u>	<u>183,970</u>	<u>175,913</u>
Less: accumulated depreciation and amortization	137,653	123,180	149,211
	<u>\$ 47,798</u>	<u>\$ 60,790</u>	<u>\$ 26,702</u>

NOTE 4 — GRANTS PAYABLE

At June 30, 2005, the Foundation had outstanding grants payable expected to be paid as follows:

Year Ending June 30,	
2006	\$ 244,166
2007	106,573
	<hr/>
	350,739
Less: discount	12,918
Present value of grants payable	<hr/> <hr/>
	\$ 337,821

Grants payable were discounted using a risk-free rate applicable at the end of the fiscal year (3.91% at June 30, 2005).

NOTE 5 — EMPLOYEE BENEFIT PLANS

Defined Contribution Plan

The Foundation maintains a 403(b) defined contribution plan for all employees with at least one year of service. The Foundation matches employee contributions up to 15% of a participant's total annual compensation. The Foundation contributed approximately \$24,000, \$17,000 and \$16,000 for the years ended June 30, 2005, 2004 and 2003, respectively.

Deferred Compensation Plan

The Foundation has a deferred compensation plan covering key executives whose annual compensation exceeds \$60,000 per year and whose participation in the plan is approved by the Board of Directors. Participants are 100% vested in the plan at all times. The Foundation makes annual contributions of 10% of each member's annual salary up to an annual threshold of \$14,000, \$13,000, and \$12,000 per employee for calendar years ending 2005, 2004 and 2003, respectively. Contributions to the plan were approximately \$27,000, \$26,000, and \$23,000 for the years ended June 30, 2005, 2004 and 2003, respectively.

NOTE 6 — LEASE AGREEMENT

The Foundation entered into a five-year operating lease agreement in February 2002 for office space. Monthly payments under the lease arrangement will be approximately \$7,000-\$8,000 per month.

Rent expense totaled approximately \$99,000, \$97,000 and \$87,000 for the years ended June 30, 2005, 2004 and 2003, respectively.

Future minimum rental payments under the agreement are as follows:

Year Ending June 30,	
2006	\$ 95,008
2007	97,729
2008	8,163
	<hr/>
	\$ 200,900

BOARD OF DIRECTORS



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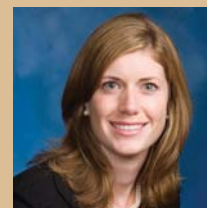
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Director of Programs



Elyse Salend, M.S.W.
Program Officer



Laura P. Giles, M.S.G.
Program Officer



Tanisha Metoyer
Program Assistant

Funding Priorities and Grant Guidelines

The Foundation's funding priorities reflect the desire to prepare society for an aging population. Building upon aging trends, research and program innovation, the Foundation's mission is accomplished through strategic initiatives and responsive grantmaking. The Foundation's funding priorities are:

- Fall Prevention
- Elder Abuse & Neglect
- End-of-Life Issues
- Responsive Grantmaking

Strategic Initiatives

The Archstone Foundation is funding the following three priority areas: fall prevention, elder abuse & neglect, and end-of-life issues through Foundation-directed strategic initiatives. Funding within each of the initiative areas will be made available through competitive Request for Proposal processes. Announcement of funding opportunities will be made available through the issuance of Requests for Proposals that may be found on the Foundation's Web site and through mailings. If you would like to be notified of future funding opportunities, please contact the Foundation.

Responsive Grantmaking

Responsive grantmaking is the Foundation's strategy to direct resources to emerging and unmet needs within the field of aging. The following categories are examples of the types of issues the Foundation may consider through this grantmaking strategy:

- Access to Care
- Adult Day Services
- Caregiver Support
- Disability Services
- Healthy Aging
- Housing
- Medication Management
- Mental Health/Substance Abuse
- Professional Education and Training
- Promoting Aging in Place
- Transportation

Letter of Inquiry Requirements

The Foundation's Responsive Grantmaking process accepts unsolicited funding inquiries on an ongoing basis. Initial contact should be in the form of a letter of inquiry, no more than three pages (first 4 bullets) and include the following information:

- A brief description of the program and its rationale
- A statement of the program's goals and objectives
- A brief description of the population to be served
- A description of the evaluation activities and desired outcomes
- A preliminary budget (please use the Foundation's budget template)

- A completed Letter of Inquiry Grant Application Coversheet (downloadable from the Foundation's Web site)

In addition, the following three items should be included with the letter of inquiry:

1. A copy of the organization's tax exempt status letter
2. A copy of the organization's most recent IRS Form 990
3. A copy of the organization's most recent audited financial statement

Faxed letters of inquiry will not be accepted.

Review Process

The Foundation accepts unsolicited letters of inquiry on an ongoing basis through the Foundation's responsive grantmaking process. Letters of inquiry are reviewed by staff on a monthly basis. If the request falls within the funding priorities of the Foundation, the organization will be invited to submit a full proposal for funding consideration.

Geographic Focus

In recognition of the source of the Foundation's endowment, priority is given to proposals serving the Southern California region. Proposals from outside Southern California may be considered if they serve the state as a whole, are demonstration projects with potential for replication in California or have a regional or national impact. Projects that have the potential to improve practice in the field may also be considered.

Exclusions

The Foundation will not consider support of:

- Organizations without 501(c)(3) designation or individuals (although some government-sponsored projects may be considered)
- Biomedical research
- Capital expenditures, "bricks and mortar" or building campaigns
- Endowments or fund-raising events

Letters of Inquiry should be directed to:

E. Thomas Brewer, M.S.W., M.P.H.

Director of Programs

Archstone Foundation

401 E. Ocean Blvd., Suite 1000

Long Beach, CA 90802

Telephone: (562) 590-8655

E-mail: tbrewer@archstone.org

COMMUNITY RESOURCES

CITY OF CLAREMONT

Melissa Vollaro
Human Services Supervisor
1700 Danbury Road
Claremont, CA 91711-4352
Phone: (909) 399-5488
www.ci.claremont.ca.us

MOTION PICTURE & TELEVISION FUND

Susan Poprock, R.N., J.D.
Chief Nurse Executive
22212 Ventura Blvd., Suite 300
Woodland Hills, CA 91364-1530
Phone: (818) 876-1900
www.mptvfund.org

SAN DIEGO HOSPICE AND PALLIATIVE CARE

Jan Cetti
President and CEO
4311 Third Avenue
San Diego, CA 92103-1407
Phone: (619) 688-1600

VOLUNTEER CENTER OF RIVERSIDE COUNTY

Mary E. Salvador
Chief Executive Officer
2060 University Avenue, Suite 212
Riverside, CA 92507
Phone: (951) 686-4402

CITY OF HOPE NATIONAL MEDICAL CENTER

Betty Ferrell, Ph.D., F.A.A.N.
Research Scientist
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Nursing Research and Education
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University of California, Los Angeles &
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Healthcare System
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Santa Monica, CA 90401
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www.wiseseniors.org

CONEJO VALLEY SENIOR CONCERNS

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Ventura County FAST Program
Coordinator
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Thousand Oaks, CA 91360
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Chanya Blumenkrantz
Senior Director
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